**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 8 November 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN707”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 November 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN707

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 5.943% (3 Month JIBAR as at 09 Nov 2021 of 3.683% plus 226bps**)**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 November 2026

**Books Close Date** 30 January, 29 April, 30 July, 30 October

**Interest Payment Date(s)** 9 February, 9 May, 9 August, 9 November

**Last Day to Register** By 17:00 on29 January, 28 April, 29 July, 29 October

**Issue Date** 9 November 2021

**Date Convention** Following

**Interest Commencement Date** 9 November 2021

**First Interest Payment Date** 9 February 2022

**ISIN No.** ZAG000181330

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN707%20PricingSupplement0911.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN707%20PricingSupplement0911.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited

Corporate Actions JSE +27 11 520 7000